



# Edison Opto Corporation Investor's Conference

2026/5/14

Stock No: 3591

- Edison' s presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

## BRIEFING OUTLINE

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# Company Introduction



**Founded :** 2001/10

**IPO:** 2010/11

**Director:** Jason Wu

**CEO:** Jason Wu

**Employee:** Around 800

**Capital:** US\$ 46 Million

**Address:** 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,  
New Taipei City 235, Taiwan (R.O.C.)

**Product:**

- i) LED lighting(Components, Modules and Finish products)
- ii) LED Automotive(Components, Modules and Finish products)
- iii) Optical Sensor Components



# Company History



Edison Group 25<sup>th</sup> Anniversary

Speed up finished product for Auto and General light



New Taipei HQ

The third Corporate Governance Evaluation Best Progress Award

Operating headquarters



Set up YZ EL factory

UL Laboratory certification

IPO



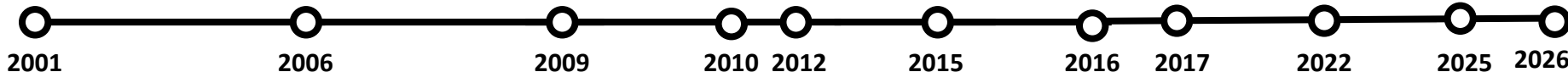
Set up YZ factory



Set up DG factory



Set up Taipei HQ



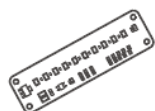
L1

Emitter



L2

PCB



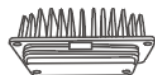
L3

Optical



L4

Heatsink



L5

Circuit



L6

Solution



## Deep plowing Module and Finished Product market

- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point-Line-Surface LED Component
- Dedicated to Module Integration



Company  
Profile

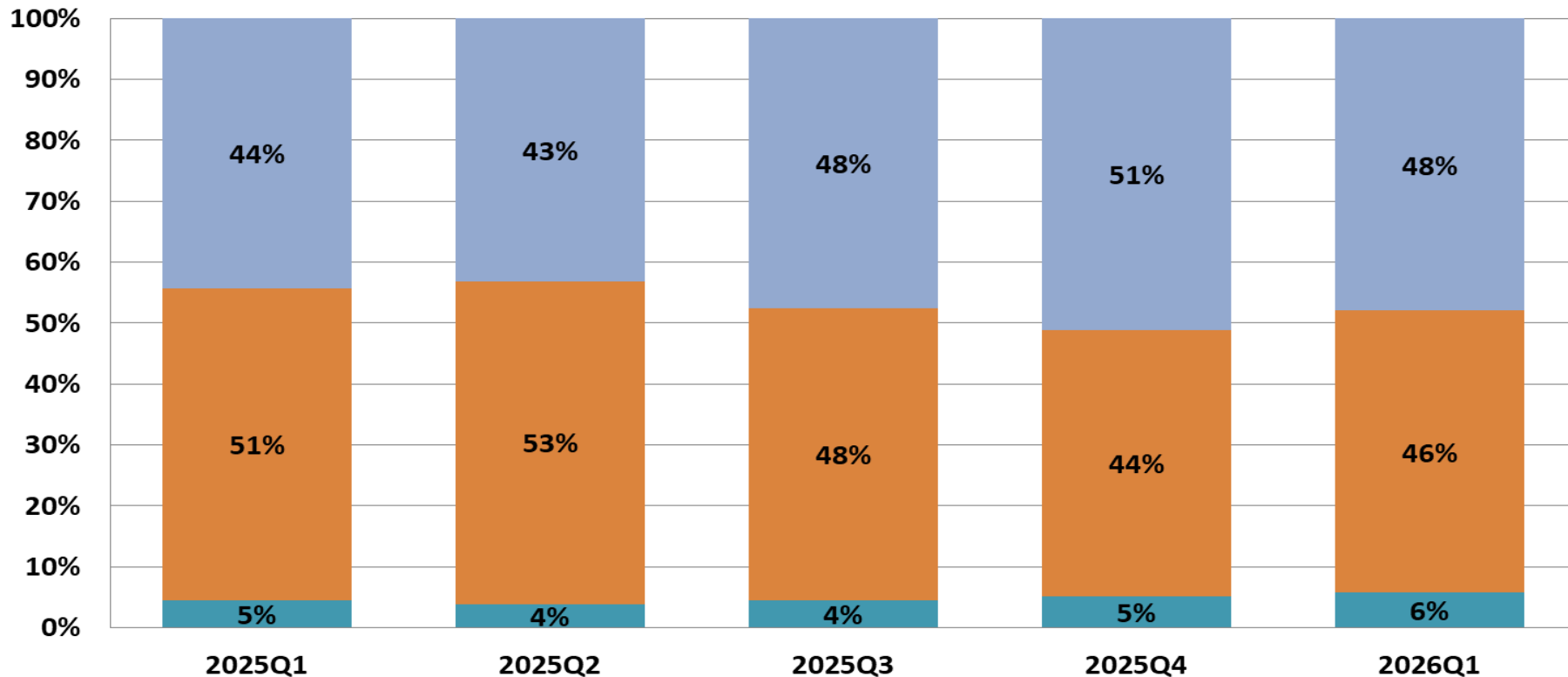
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# Product Revenue Mix



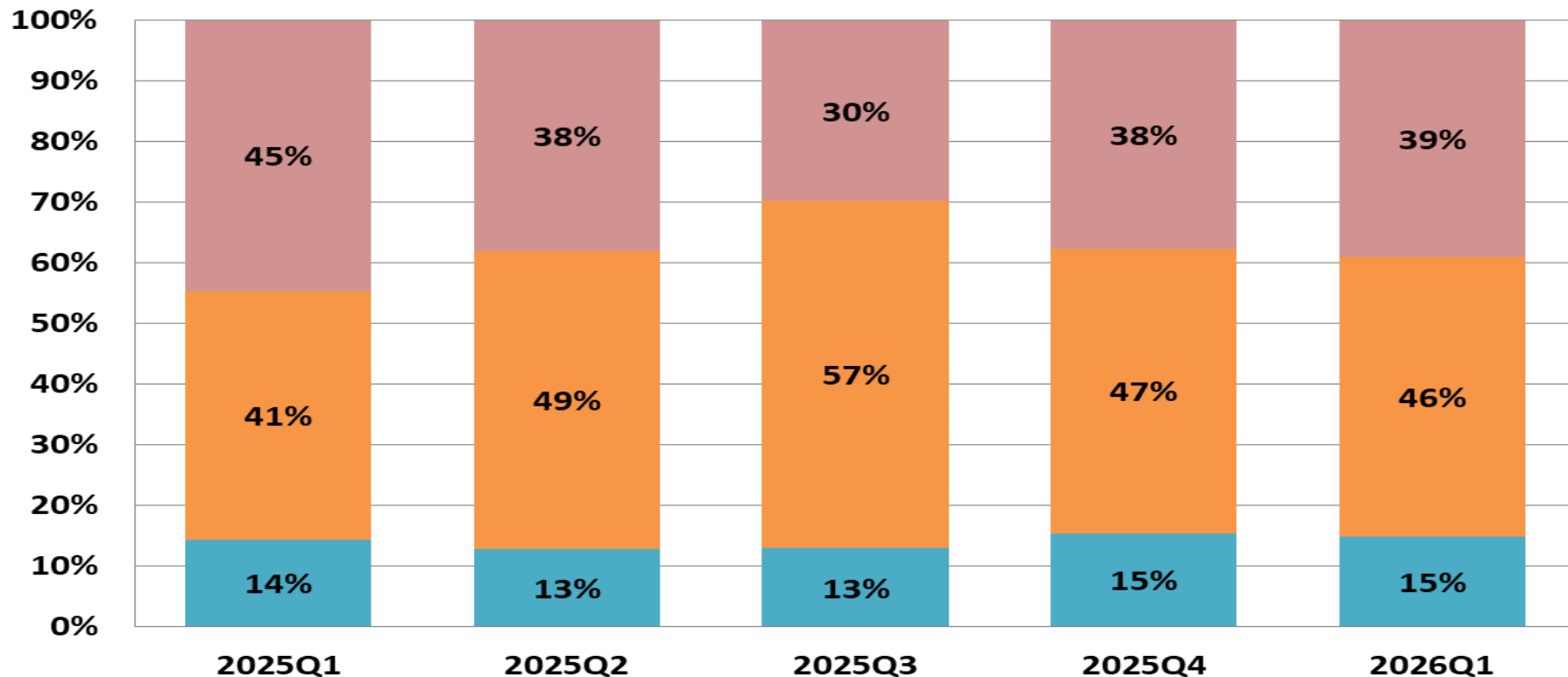
■ Optical sensor component   ■ LED lighting product   ■ LED automotive product



# Automotive Product Revenue Mix



■ Automotive component    ■ Automotive Module    ■ Automotive End Product



# Income Statement (QoQ)

NT\$ Thousand



Item	2026Q1		2025Q4		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	581,640	100.0	552,793	100.0	28,847	5.2
Cost of Goods Sold	452,208	77.7	434,076	78.5	18,132	4.2
Gross Profit	129,432	22.3	118,717	21.5	10,715	9.0
Operating Expense	107,467	18.5	132,604	24.0	(25,137)	(19.0)
Operating Profit (Loss)	21,965	3.8	(13,887)	(2.5)	35,852	258.2
Interest Income	2,183	0.4	3,131	0.6	(948)	(30.3)
Foreign Exchange Gain	6,576	1.1	13,478	2.4	(6,902)	(51.2)
Interest Expense	(5,756)	(1.0)	(5,433)	(1.0)	(323)	(5.9)
Other Non-Operating Gain (Loss)	1,410	0.2	(5,110)	(0.9)	6,520	127.6
Net income (Loss) before tax	26,378	4.5	(7,821)	(1.4)	34,199	437.3
Income Tax	7,095	1.2	8,587	1.6	(1,492)	(17.4)
Net income (Loss) after tax	19,283	3.3	(16,408)	(3.0)	35,691	217.5
Profit (Loss), attributable to:						
Owners of parent	16,630	2.9	(17,906)	(3.2)	34,536	192.9
Non-controlling interests	2,653	0.5	1,498	0.3	1,155	77.1
	19,283	3.3	(16,408)	(3.0)	35,691	217.5
EPS (NT\$ dollars)	0.12		(0.13)		0.25	

# Income Statement (YoY)

NT\$ Thousand



Item	2026Q1		2025Q1		YoY	
	Amount	%	Amount	%	Amount	%
Sales Revenue	581,640	100.0	572,783	100.0	8,857	1.5
Cost of Goods Sold	452,208	77.7	440,189	76.9	12,019	2.7
Gross Profit	129,432	22.3	132,594	23.1	(3,162)	(2.4)
Operating Expense	107,467	18.5	112,982	19.7	(5,515)	(4.9)
Operating Profit	21,965	3.8	19,612	3.4	2,353	12.0
Interest Income	2,183	0.4	2,512	0.4	(329)	(13.1)
Foreign Exchange Gain	6,576	1.1	9,895	1.7	(3,319)	(33.5)
Interest Expense	(5,756)	(1.0)	(3,185)	(0.6)	(2,571)	(80.7)
Other Non-Operating Gain (Loss)	1,410	0.2	(3,130)	(0.5)	4,540	145.0
Net income before tax	26,378	4.5	25,704	4.5	674	2.6
Income Tax	7,095	1.2	8,163	1.4	(1,068)	(13.1)
Net income after tax	19,283	3.3	17,541	3.1	1,742	9.9
Profit, attributable to:						
Owners of parent	16,630	2.9	12,827	2.2	3,803	29.6
Non-controlling interests	2,653	0.5	4,714	0.8	(2,061)	(43.7)
	19,283	3.3	17,541	3.1	1,742	9.9
EPS (NT\$ dollars)	0.12		0.09		0.03	

# Balance Sheet

NT\$ Million



Period Item	2026/3/31		2025/12/31		2025/3/31	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,018	24.1	1,019	24.8	1,122	27.2
Accounts & Notes Receivable	668	15.8	672	16.4	699	17.0
Inventory	323	7.7	298	7.3	322	7.8
Other Current Assets	395	9.4	317	7.7	174	4.2
Property, Plant and Equipments	1,677	39.7	1,650	40.2	1,623	39.4
Other Assets	141	3.3	147	3.6	183	4.4
<b>Total Assets</b>	<b>4,222</b>	<b>100.0</b>	<b>4,103</b>	<b>100.0</b>	<b>4,123</b>	<b>100.0</b>
Current Liability	678	16.1	627	15.3	571	13.8
Non-current Liability	501	11.9	501	12.2	326	7.9
<b>Total Liability</b>	<b>1,179</b>	<b>27.9</b>	<b>1,128</b>	<b>27.5</b>	<b>897</b>	<b>21.8</b>
Capital	1,454	34.4	1,455	35.5	1,456	35.3
Paid-in Capital	1,558	36.9	1,558	38.0	1,560	37.8
Retained Earnings and other Equity	(72)	(1.7)	(137)	(3.3)	66	1.6
Treasury stocks	(73)	(1.7)	(73)	(1.8)	(34)	(0.8)
Minority Interest	176	4.2	172	4.2	178	4.3
<b>Total Shareholders' Equity</b>	<b>3,043</b>	<b>72.1</b>	<b>2,975</b>	<b>72.5</b>	<b>3,226</b>	<b>78.2</b>
<b>Total Liability and Shareholders' Equity</b>	<b>4,222</b>	<b>100.0</b>	<b>4,103</b>	<b>100.0</b>	<b>4,123</b>	<b>100.0</b>

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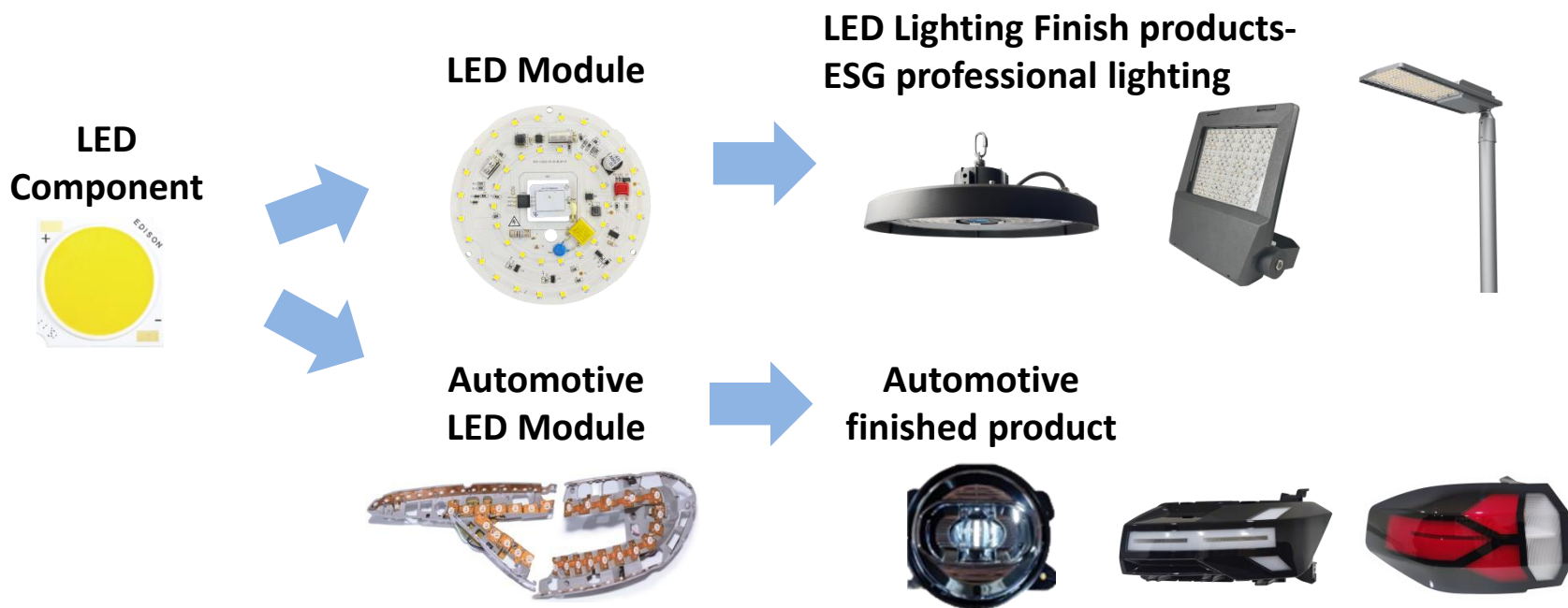
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# Deep plowing Module and Finished Product market



Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.





Q&A



Edison Opto Corporation

Thank you for listening.