



Edison Opto Corporation Investor's Conference

2026/8/12

Stock No: 3591

- Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

BRIEFING OUTLINE

**Company
Profile**

**Financial
Information**

**Future
Outlook**

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Company Introduction



Founded : 2001/10

IPO: 2010/11

Director: Jason Wu

CEO: Jason Wu

Employee: Around 800

Capital: US\$ 46 Million

Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)

Product: i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components, Modules and Finish products)
iii) Optical Sensor Components



Company History



Edison Group 25th Anniversary

Speed up finished product for
Auto and General light

New Taipei HQ



The third Corporate Governance
Evaluation Best Progress Award

Operating headquarters

Set up YZ EL
factory



UL Laboratory certification

IPO

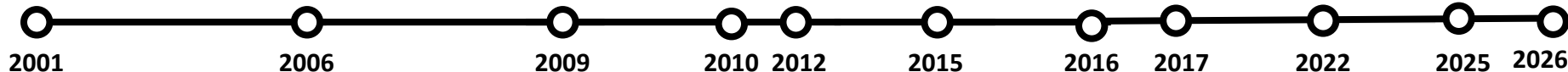
Set up YZ
factory



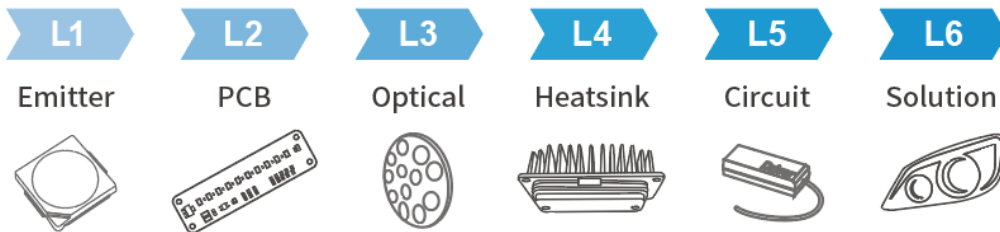
Set up DG
factory



Set up Taipei HQ



Deep plowing Module and Finished Product market



- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point-Line-Surface LED Component
- Dedicated to Module Integration

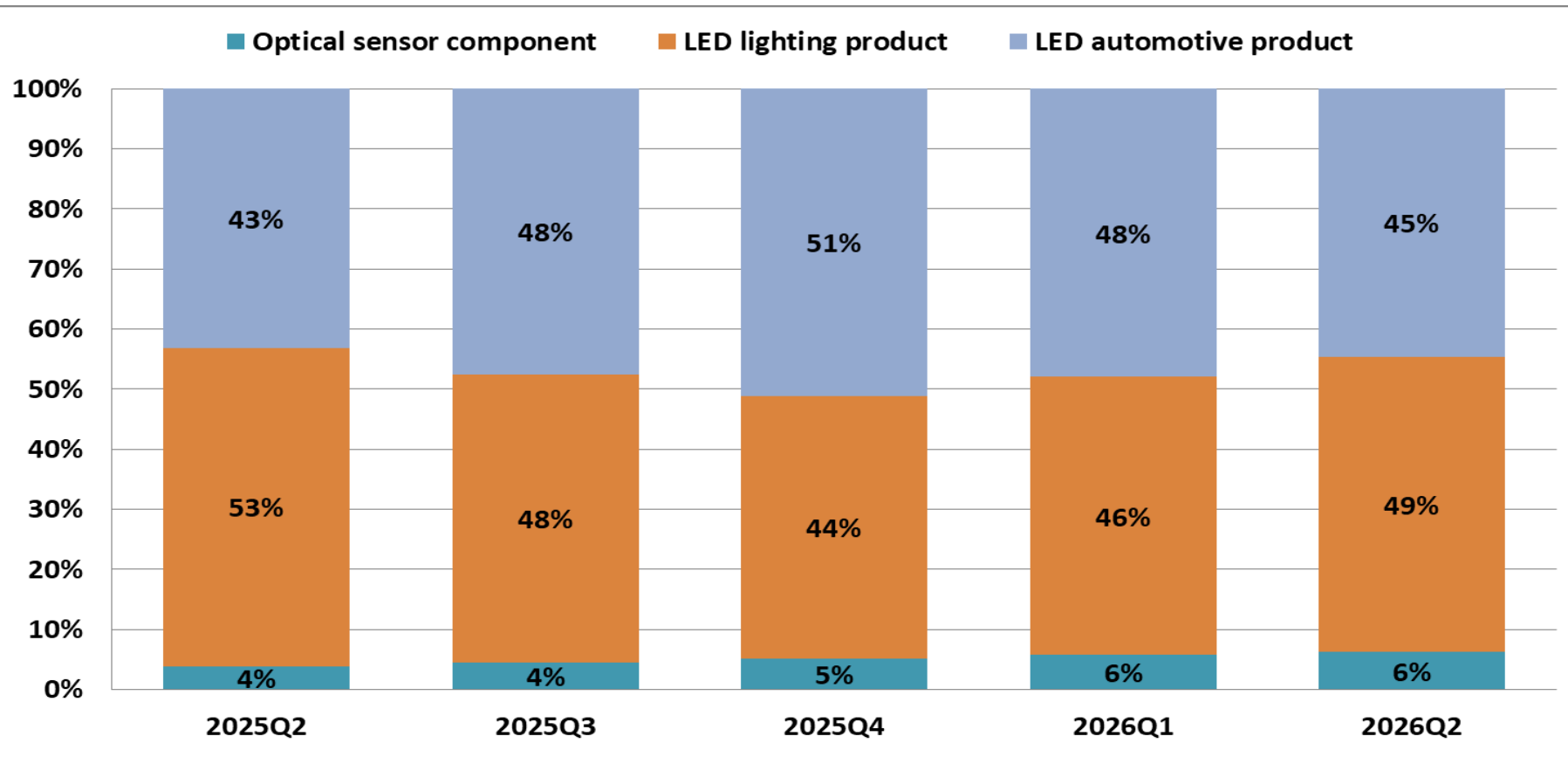


Company
Profile

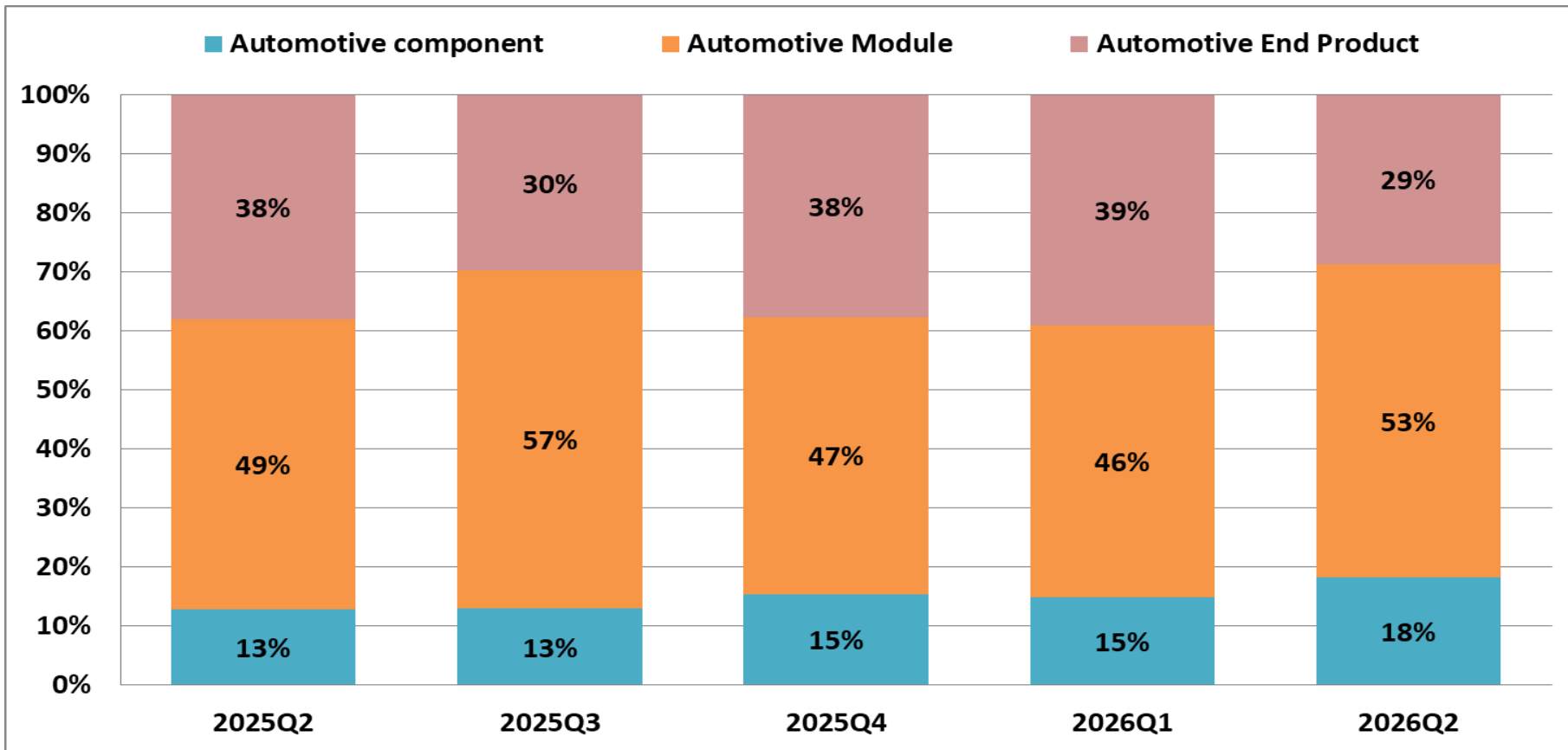
Financial
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Future
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Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)

NT\$ Thousand



Item \ Period	2026Q2		2026Q1		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	690,293	100.0	581,640	100.0	108,653	18.7
Cost of Goods Sold	547,893	79.4	452,208	77.7	95,685	21.2
Gross Profit	142,400	20.6	129,432	22.3	12,968	10.0
Operating Expense	118,187	17.1	107,467	18.5	10,720	10.0
Operating Profit	24,213	3.5	21,965	3.8	2,248	10.2
Interest Income	4,287	0.6	2,183	0.4	2,104	96.4
Foreign Exchange Gain (Loss)	(5,826)	(0.8)	6,576	1.1	(12,402)	(188.6)
Interest Expense	(6,837)	(1.0)	(5,756)	(1.0)	(1,081)	(18.8)
Other Non-Operating Gain (Loss)	5,969	0.9	1,410	0.2	4,559	323.3
Net income before tax	21,806	3.2	26,378	4.5	(4,572)	(17.3)
Income Tax	8,594	1.2	7,095	1.2	1,499	21.1
Net income after tax	13,212	1.9	19,283	3.3	(6,071)	(31.5)
Profit, attributable to:						
Owners of parent	6,128	0.9	16,630	2.9	(10,502)	(63.2)
Non-controlling interests	7,084	1.0	2,653	0.5	4,431	167.0
	13,212	1.9	19,283	3.3	(6,071)	(31.5)
EPS (NT\$ dollars)	0.04		0.12		(0.08)	

Income Statement (YoY)

NT\$ Thousand



Item	Period	2026/1-6		2025/1-6		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		1,271,933	100.0	1,187,026	100.0	84,907	7.2
Cost of Goods Sold		1,000,101	78.6	919,947	77.5	80,154	8.7
Gross Profit		271,832	21.4	267,079	22.5	4,753	1.8
Operating Expense		225,654	17.7	235,617	19.8	(9,963)	(4.2)
Operating Profit		46,178	3.6	31,462	2.7	14,716	46.8
Interest Income		6,470	0.5	7,462	0.6	(992)	(13.3)
Foreign Exchange Gain (Loss)		750	0.1	(27,408)	(2.3)	28,158	102.7
Interest Expense		(12,593)	(1.0)	(8,413)	(0.7)	(4,180)	(49.7)
Other Non-Operating Gain (Loss)		7,379	0.6	5,023	0.4	2,356	46.9
Net income before tax		48,184	3.8	8,126	0.7	40,058	493.0
Income Tax		15,689	1.2	7,741	0.7	7,948	102.7
Net income after tax		32,495	2.6	385	0.0	32,110	8,340.3
Profit (Loss), attributable to:							
Owners of parent		22,758	1.8	(4,433)	(0.4)	27,191	613.4
Non-controlling interests		9,737	0.8	4,818	0.4	4,919	102.1
		32,495	2.6	385	0.0	32,110	8,340.3
EPS (NT\$ dollars)		0.16		(0.03)		0.19	

Balance Sheet

NT\$ Million



Item	2026/6/30		2025/12/31		2025/6/30	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,000	21.3	1,019	24.8	1,180	29.0
Accounts & Notes Receivable	835	17.8	672	16.4	691	17.0
Inventory	355	7.6	298	7.3	275	6.8
Other Current Assets	362	7.7	317	7.7	180	4.4
Property, Plant and Equipments	1,994	42.5	1,650	40.2	1,612	39.6
Other Assets	144	3.1	147	3.6	128	3.1
Total Assets	4,690	100.0	4,103	100.0	4,066	100.0
Current Liability	815	17.4	627	15.3	864	21.2
Non-current Liability	795	17.0	501	12.2	326	8.0
Total Liability	1,610	34.3	1,128	27.5	1,190	29.3
Capital	1,454	31.0	1,455	35.5	1,456	35.8
Paid-in Capital	1,559	33.2	1,558	38.0	1,560	38.4
Retained Earnings and other Equity	(48)	(1.0)	(137)	(3.3)	(228)	(5.6)
Treasury stocks	(73)	(1.6)	(73)	(1.8)	(73)	(1.8)
Minority Interest	189	4.0	172	4.2	161	4.0
Total Shareholders' Equity	3,080	65.7	2,975	72.5	2,876	70.7
Total Liability and Shareholders' Equity	4,690	100.0	4,103	100.0	4,066	100.0



Company
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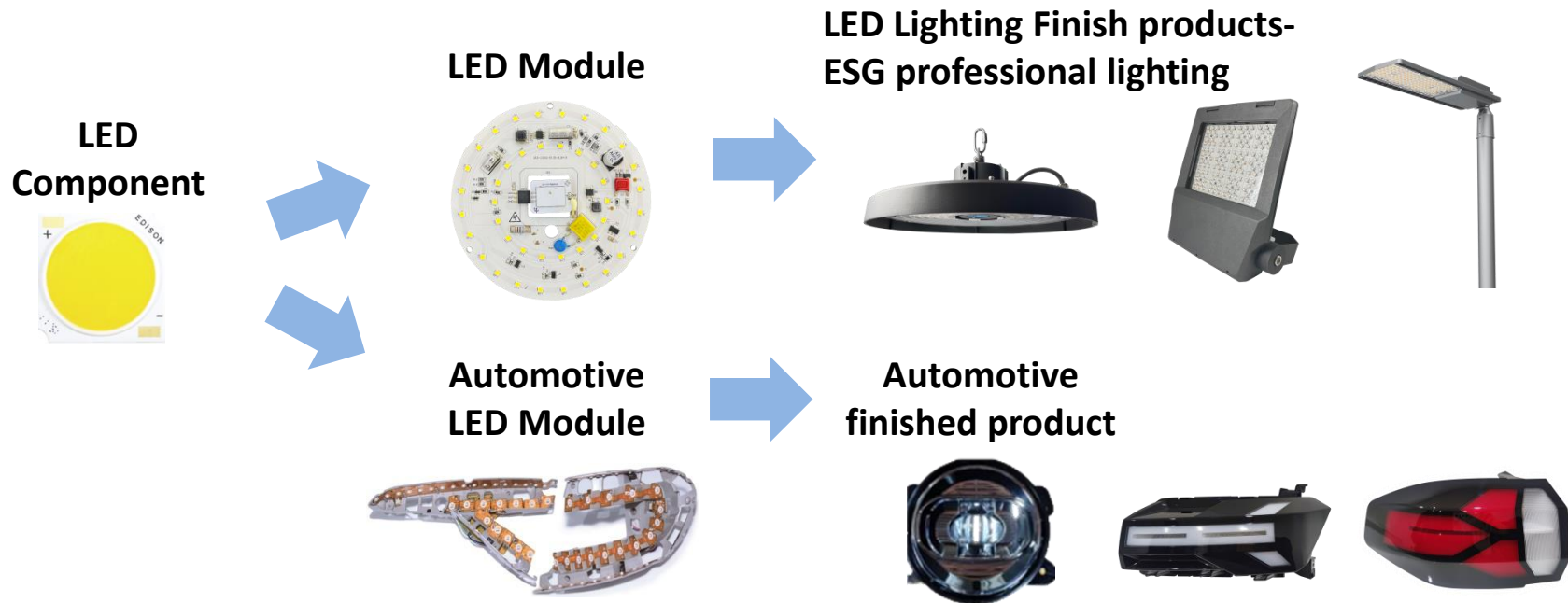
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Deep plowing Module and Finished Product market



Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.





Q&A



Edison Opto Corporation

Thank you for listening.