

Edison Opto Corporation
Investor’s Conference

2026/11/12

Stock No: 3591

Disclaimer

- **Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.**

- **The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.**

BRIEFING OUTLINE



Company Profile

Financial Information

Future Outlook

Company Introduction

Founded : 2001/10

IPO: 2010/11

Director: Jason Wu

CEO: Jason Wu

Employee: Around 800

Capital: US$ 40 Million

Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)

Product: i) LED lighting(Components, Modules and Finish products)

ii) LED Automotive(Components, Modules and Finish products)

iii) Optical Sensor Components



Company History



2001 Set up Taipei HQ



2006 Set up DG factory



2009 Set up YZ factory



2010 IPO

2012 UL Laboratory certification

2015 Set up YZ EL factory



2016 Operating headquarters

2017 The third Corporate Governance Evaluation Best Progress Award

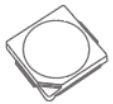
2022 New Taipei HQ



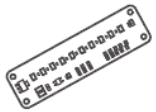
2025 Speed up finished product for Auto and General light

2026 Edison Group 25th Anniversary

L1 Emitter



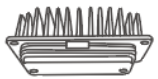
L2 PCB



L3 Optical



L4 Heatsink



L5 Circuit



L6 Solution



Deep plowing Module and Finished Product market

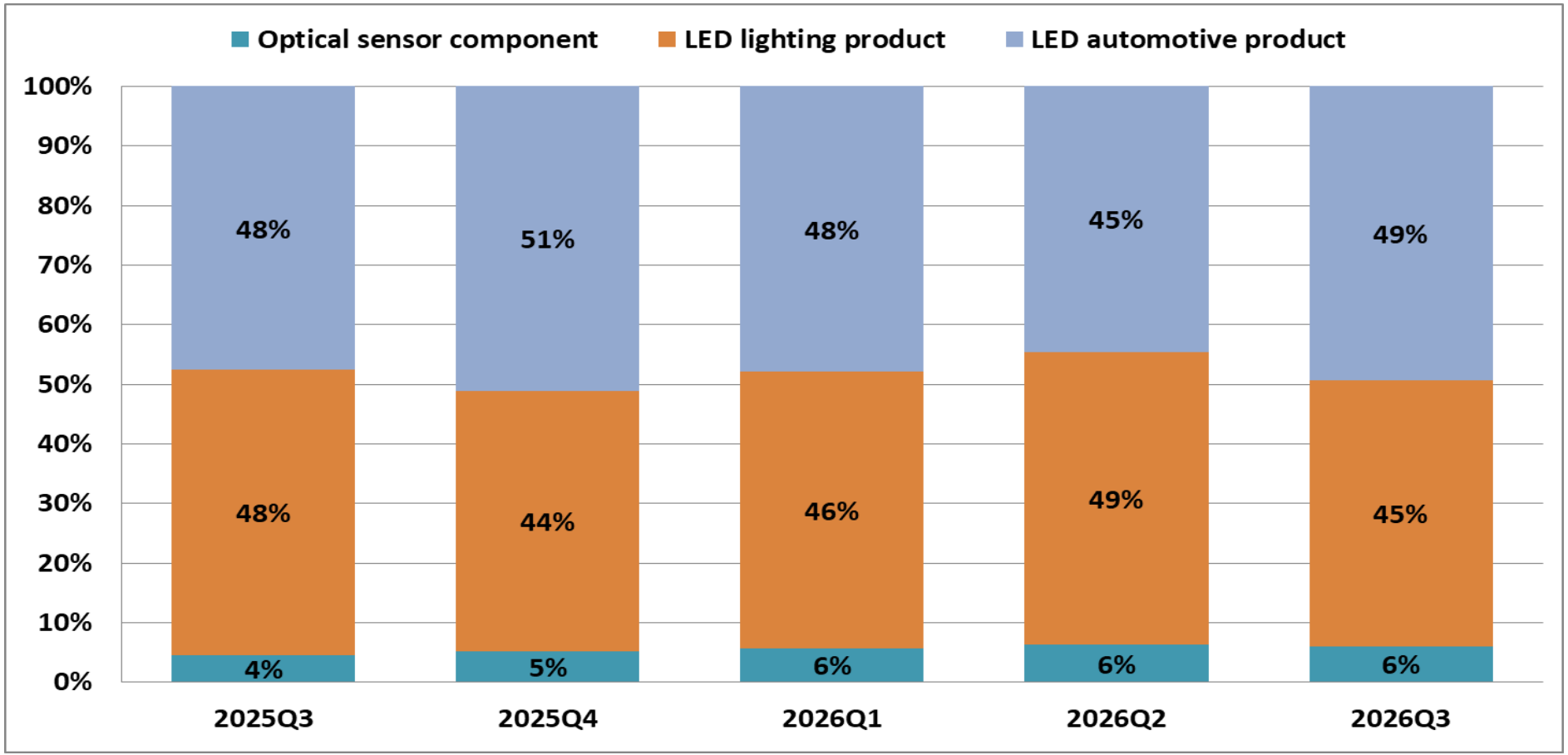
- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point·Line·Surface LED Component
- Dedicated to Module Integration

Company Profile

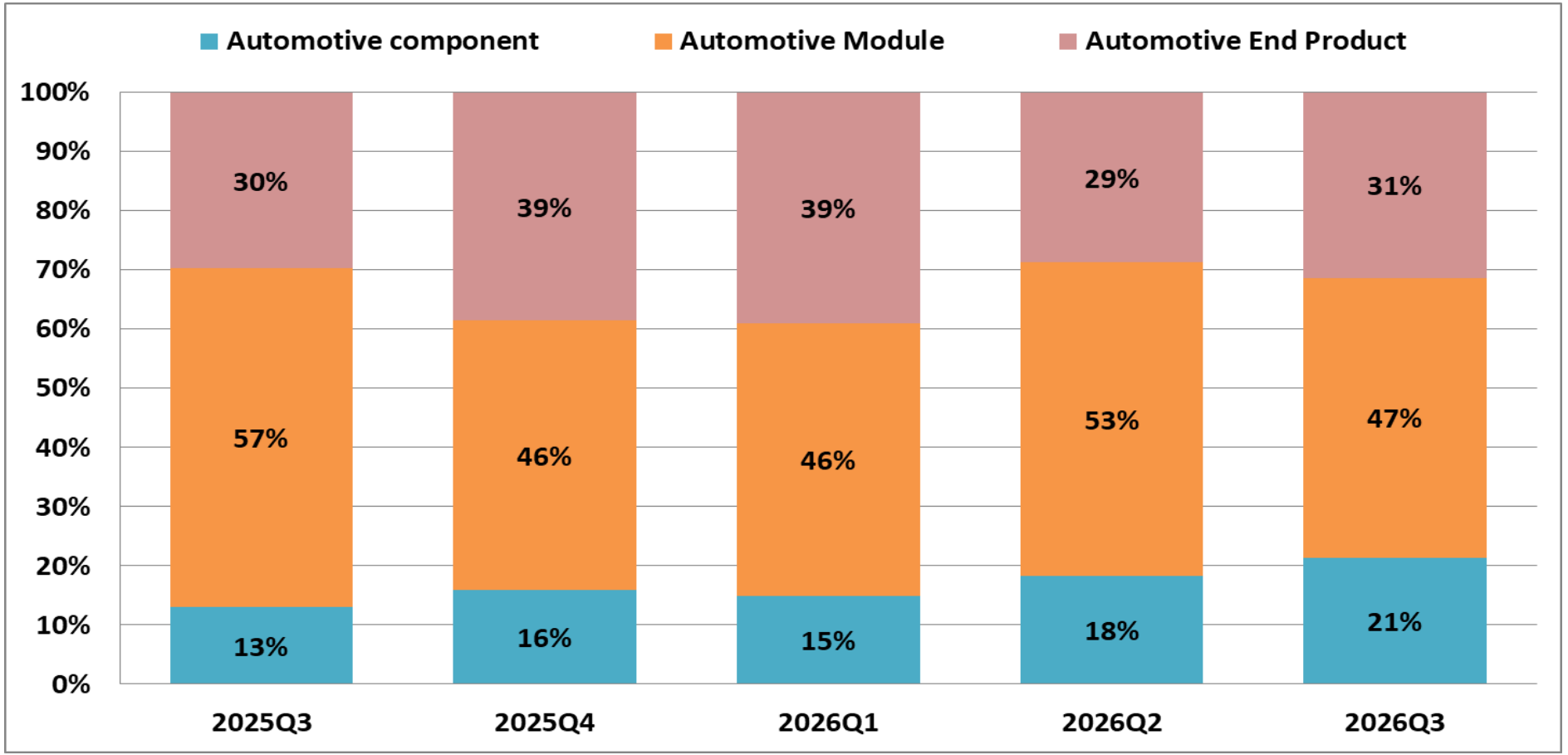
Financial Information

Future Outlook

Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)

NT$ Thousand

Item \ Period	2026Q3		2026Q2		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	779,873	100.0	690,293	100.0	89,580	13.0
Cost of Goods Sold	608,185	78.0	547,893	79.4	60,292	11.0
Gross Profit	171,688	22.0	142,400	20.6	29,288	20.6
Operating Expense	129,883	16.7	118,187	17.1	11,696	9.9
Operating Profit	41,805	5.4	24,213	3.5	17,592	72.7
Interest Income	2,683	0.3	4,287	0.6	(1,604)	(37.4)
Foreign Exchange Loss	(4,317)	(0.6)	(5,826)	(0.8)	1,509	25.9
Finance Costs	(6,916)	(0.9)	(6,837)	(1.0)	(79)	(1.2)
Other Gains and Losses	(4,466)	(0.6)	5,969	0.9	(10,435)	(174.8)
Net income before tax	28,789	3.7	21,806	3.2	6,983	32.0
Income Tax	7,897	1.0	8,594	1.2	(697)	(8.1)
Net income after tax	20,892	2.7	13,212	1.9	7,680	58.1
Profit, attributable to:						
Owners of parent	19,185	2.5	6,128	0.9	13,057	213.1
Non-controlling interests	1,707	0.2	7,084	1.0	(5,377)	(75.9)
	20,892	2.7	13,212	1.9	7,680	58.1
EPS (NT$ dollars)	0.15		0.04		0.11	

Income Statement (YoY)

NT$ Thousand

Item \ Period	2026/1-9		2025/1-9		YoY	
	Amount	%	Amount	%	Amount	%
Sales Revenue	2,051,806	100.0	1,755,031	100.0	296,775	16.9
Cost of Goods Sold	1,608,286	78.4	1,383,789	78.8	224,497	16.2
Gross Profit	443,520	21.6	371,242	21.2	72,278	19.5
Operating Expense	355,537	17.3	352,264	20.1	3,273	0.9
Operating Profit	87,983	4.3	18,978	1.1	69,005	363.6
Interest Income	9,153	0.4	10,230	0.6	(1,077)	(10.5)
Foreign Exchange Loss	(3,567)	(0.2)	(28,387)	(1.6)	24,820	87.4
Finance Costs	(19,509)	(1.0)	(14,450)	(0.8)	(5,059)	(35.0)
Other Gains and Losses	2,913	0.1	4,654	0.3	(1,741)	(37.4)
Net income (loss) before tax	76,973	3.8	(8,975)	(0.5)	85,948	957.6
Income Tax	23,586	1.2	13,757	0.8	9,829	71.4
Net income (loss) after tax	53,387	2.6	(22,732)	(1.3)	76,119	334.9
Profit (Loss), attributable to:						
Owners of parent	41,943	2.0	(29,331)	(1.7)	71,274	243.0
Non-controlling interests	11,444	0.6	6,599	0.4	4,845	73.4
	53,387	2.6	(22,732)	(1.3)	76,119	334.9
EPS (NT$ dollars)	0.31		(0.21)		0.52	

Balance Sheet

NT$ Million

Item \ Period	2026/9/30		2025/12/31		2025/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	833	18.1	1,019	24.8	1,098	26.5
Accounts & Notes Receivable	891	19.3	672	16.4	742	17.9
Inventories	390	8.5	298	7.3	283	6.8
Other Current Assets	358	7.7	317	7.7	247	6.0
Property, Plant and Equipments	2,014	43.7	1,650	40.2	1,624	39.1
Other Assets	127	2.8	147	3.6	155	3.7
Total Assets	4,613	100.0	4,103	100.0	4,149	100.0
Current Liability	849	18.4	627	15.3	717	17.3
Non-current Liability	791	17.1	501	12.2	505	12.2
Total Liability	1,640	35.5	1,128	27.5	1,222	29.5
Ordinary Shares	1,304	28.3	1,455	35.5	1,456	35.1
Capital Surplus	1,556	33.6	1,558	38.0	1,560	37.6
Retained Earnings and Other Equity	(11)	(0.2)	(137)	(3.3)	(183)	(4.4)
Treasury stocks	(66)	(1.4)	(73)	(1.8)	(73)	(1.8)
Non-conrolling Interests	192	4.2	172	4.2	167	4.0
Total Equity	2,974	64.5	2,975	72.5	2,927	70.5
Total Liability and Equity	4,613	100.0	4,103	100.0	4,149	100.0

Company Profile

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Future Outlook

Deep plowing Module and Finished Product market

Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.

LED Component



LED Module



LED Lighting Finish products-
ESG professional lighting







Automotive LED Module



Automotive finished product







Q&A

Edison Opto Corporation

Thank you for listening.

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